**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2020**

**Subject:** Tap Issue

***(TRANSNET SOC LIMITED – “TN40”)***

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The JSE Limited has granted a listing to **TRANSNET SOC LIMITED,** with effect from **24 August 2020** under a DomesticMedium Term Note and Commercial Paper Programme dated 13 September 2007.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R20,000,000.00

**Total Amount Following Tap Issue** R 4,035,000,000.00

**Bond Code** TN40

**Nominal Issued** R 20,000,000.00

**Issue Price** 85.3819%

**Coupon** 10.75%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 9 October 2040

**Books Close Date** 30 March, 29 September

**Interest Date(s)** 9 April, 9 October

**Last Day to Register** by 17h00 on29 March, 28 September

**Issue Date** 24 August 2020

**Date Convention** Following

**Interest Commencement Date** 9 October 2014

**First Interest Date** 9 April 2015

**ISIN No.** ZAG000120320

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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